

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

|    |   |  |
|----|---|--|
| 1. | Name of Listed Entity:  | Uttam Sugar Mills Limited  |
| 2. | Scrip Code/Name of Scrip/Class of Security:   | 532729   |
| 3. | Share Holding Pattern Filed under:  | Reg. <del>31(1)(a)</del> /Reg. 31(1)(b)/Reg. <del>31(1)(c)</del> |
|    | a.  | If under 31(1)(b) then indicate the report for Quarter ending    |
|    | b.  | If under 31(1)(c) then indicate date of allotment/extinguishment |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |  |

|   | Particulars  | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in?                                 |      | No  |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?               |      | No  |

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :04/10/2024

NSDL : 30/09/2024

CDSL :30/09/2024



**Uttam Sugar Mills Limited**

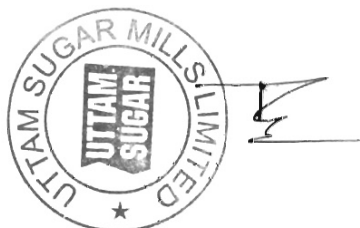
**Table I - Summary Statement holding of specified securities**

| Category | Category of shareholder       | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Deposit or Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |             |          | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares |     | Number of Shares pledged or otherwise encumbered |     | Number of equity shares held in dematerialised form |                                |
|----------|-------------------------------|----------------------|---|--|--|------------------------|---|--|-------------|----------|--|---|----------------------------|-----|--|-----|---|--------------------------------|
|          |                               |                      |   |  |  |                        |   | No of Voting Rights                                      |             |          |  |   | Total as a % of (A+B+C)    | No. | As a % of total Shares held(b)                   | No. |   | As a % of total Shares held(b) |
|          |                               |                      |   |  |  |                        |   | Class eg: X  | Class eg: y | Total    |  |   |                            |     |  |     |   |                                |
| (I)      | (II)                          | (III)                | (IV)                                    | (V)                                      | (VI)   | (VII) = (IV)+(V)+(VI)  | (VIII) As a % of (A+B+C2)   | (IX)   |             |          | (X)  | (XI)= (VII)+(X) As a % of (A+B+C2)  | (XII)                      |     | (XIII)   |     | (XIV)   |                                |
| (A)      | Promoter & Promoter Group     | 18                   | 28370553                                | 0  | 0  | 28370553               | 74.3890   | 28370553   | 0           | 28370553 | 74.3890  | 0   | 74.3890                    | 0   | 0.0000   | 0   | 0.0000  | 28370553                       |
| (B)      | Public                        | 31862                | 9767567                                 | 0  | 0  | 9767567                | 25.6110   | 9767567  | 0           | 9767567  | 25.6110  | 0   | 25.6110                    | 0   | 0.0000   | NA  | NA  | 9626149                        |
| (C)      | Non Promoter - Non Public     |                      |   |  |  |                        |   |  | 0           |          |  | 0   |                            |     | 0.0000   | NA  | NA  |                                |
| (C1)     | Shares Underlying DRs         | 0                    | 0                                       | 0  | 0  | 0                      | 0.0000  | 0  | 0           | 0        | 0.0000   | 0   | 0.0000                     | 0   | 0.0000   | NA  | NA  | 0                              |
| (C2)     | Shares Held By Employee Trust | 0                    | 0                                       | 0  | 0  | 0                      | 0.0000  | 0  | 0           | 0        | 0.0000   | 0   | 0.0000                     | 0   | 0.0000   | NA  | NA  | 0                              |
|          | Total                         | 31880                | 38138120                                | 0  | 0  | 38138120               | 100.0000  | 38138120   | 0           | 38138120 | 100.0000   | 0   | 100.0000                   | 0   | 0.0000   | 0   | 0.0000  | 37996702                       |

GENERATED ON :04/10/2024

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**Uttam Sugar Mills Limited**

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

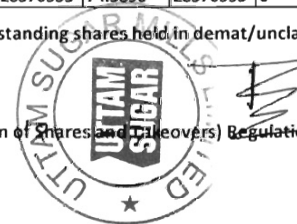
| Category & Name of the shareholders  | Entity Type    | PAN        | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |                 | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares          |          | Number of Shares pledged or otherwise |          | Number of equity shares held in dematerialised form |                                |
|--|----------------|------------|----------------------|---|-----------------------------------|--|------------------------|--|--|-------------|-----------------|--|--|-------------------------------------|----------|---------------------------------------|----------|---|--------------------------------|
|  |                |            |                      |   |                                   |  |                        |  | No of Voting Rights                                      |             |                 |  |  | Total as a % of Total Voting Rights | No. (a)  | As a % of total Shares held(b)        | No. (a)  |   | As a % of total Shares held(b) |
|  |                |            |                      |   |                                   |  |                        |  | Class eg: X  | Class eg: Y | Total           |  |  |                                     |          |                                       |          |   |                                |
| (I)  |                | (II)       | (III)                | (IV)                                    | (V)                               | (VI)   | (VII) = (IV)+(V)+(VI)  | (VIII) As a % of (A+B+C2)                                      | (IX)   |             |                 | (X)  | (XI) = (VII)+(X) As a % of (A+B+C2)  | (XII)                               |          | (XIII)                                |          | (XIV)   |                                |
| <b>1 Indian</b>  |                |            |                      |   |                                   |  |                        |  |  |             |                 |  |  |                                     |          |                                       |          |   |                                |
| <b>(a) Individuals / Hindu Undivided Family</b>                            |                |            | <b>12</b>            | <b>5277439</b>                          | <b>0</b>                          | <b>0</b>                                     | <b>5277439</b>         | <b>13.8377</b>   | <b>5277439</b>   | <b>0</b>    | <b>5277439</b>  | <b>13.8377</b>   | <b>0</b>   | <b>13.8377</b>                      | <b>0</b> | <b>0.0000</b>                         | <b>0</b> | <b>0.0000</b>                                       | <b>5277439</b>                 |
| Raj Kumar Adlakha  | Promoters      | AJZPK7896C | 1                    | 2134610                                 | 0                                 | 0  | 2134610                | 5.5971   | 2134610  | 0           | 2134610         | 5.5971   | 0  | 5.5971                              | 0        | 0.0000                                | 0        | 0.0000  | 2134610                        |
| Ranjan Adlakha   | Promoters      | AAEPA8800E | 1                    | 1492550                                 | 0                                 | 0  | 1492550                | 3.9135   | 1492550  | 0           | 1492550         | 3.9135   | 0  | 3.9135                              | 0        | 0.0000                                | 0        | 0.0000  | 1492550                        |
| Shomna Adlakha   | Promoter Group | AEMPA3857P | 1                    | 870410                                  | 0                                 | 0  | 870410                 | 2.2823   | 870410   | 0           | 870410          | 2.2823   | 0  | 2.2823                              | 0        | 0.0000                                | 0        | 0.0000  | 870410                         |
| Ranjana Chopra   | Promoter Group | AAFPC2296R | 1                    | 375601                                  | 0                                 | 0  | 375601                 | 0.9848   | 375601   | 0           | 375601          | 0.9848   | 0  | 0.9848                              | 0        | 0.0000                                | 0        | 0.0000  | 375601                         |
| Rajni Babbar   | Promoter Group | ACCPB1027G | 1                    | 139910                                  | 0                                 | 0  | 139910                 | 0.3669   | 139910   | 0           | 139910          | 0.3669   | 0  | 0.3669                              | 0        | 0.0000                                | 0        | 0.0000  | 139910                         |
| Sunayna Sunna Adiakha  | Promoter Group | BQJPA0659P | 1                    | 114856                                  | 0                                 | 0  | 114856                 | 0.3012   | 114856   | 0           | 114856          | 0.3012   | 0  | 0.3012                              | 0        | 0.0000                                | 0        | 0.0000  | 114856                         |
| Rajan Adlakha  | Promoters      | ADEPA1936C | 1                    | 78088                                   | 0                                 | 0  | 78088                  | 0.2048   | 78088  | 0           | 78088           | 0.2048   | 0  | 0.2048                              | 0        | 0.0000                                | 0        | 0.0000  | 78088                          |
| Shanta   | Promoter Group | AMEPS8581J | 1                    | 60000                                   | 0                                 | 0  | 60000                  | 0.1573   | 60000  | 0           | 60000           | 0.1573   | 0  | 0.1573                              | 0        | 0.0000                                | 0        | 0.0000  | 60000                          |
| Jai Adlakha  | Promoter Group | AXUPA5278K | 1                    | 4200                                    | 0                                 | 0  | 4200                   | 0.0110   | 4200   | 0           | 4200            | 0.0110   | 0  | 0.0110                              | 0        | 0.0000                                | 0        | 0.0000  | 4200                           |
| Raj Kumar Adlakha Huf  | Promoter Group | AAGHR4573R | 1                    | 4104                                    | 0                                 | 0  | 4104                   | 0.0108   | 4104   | 0           | 4104            | 0.0108   | 0  | 0.0108                              | 0        | 0.0000                                | 0        | 0.0000  | 4104                           |
| Balram Adlakha   | Promoter Group | AWTPA3967F | 1                    | 3100                                    | 0                                 | 0  | 3100                   | 0.0081   | 3100   | 0           | 3100            | 0.0081   | 0  | 0.0081                              | 0        | 0.0000                                | 0        | 0.0000  | 3100                           |
| Sonia Adlakha  | Promoter Group | ACBPA8837E | 1                    | 10                                      | 0                                 | 0  | 10                     | 0.0000   | 10   | 0           | 10              | 0.0000   | 0  | 0.0000                              | 0        | 0.0000                                | 0        | 0.0000  | 10                             |
| Bharat Adlakha   | Promoter Group | AKPPA0317B | 0                    | 0                                       | 0                                 | 0  | 0                      | 0  | 0  | 0           | 0               | 0  | 0  | 0                                   | 0        | 0                                     | 0        | 0   | 0                              |
| Saiesha Adlakha  | Promoter Group | AKPPA4439G | 0                    | 0                                       | 0                                 | 0  | 0                      | 0  | 0  | 0           | 0               | 0  | 0  | 0                                   | 0        | 0                                     | 0        | 0   | 0                              |
| <b>(b) Central Government / State Government(s)</b>                        |                |            | <b>0</b>             | <b>0</b>                                | <b>0</b>                          | <b>0</b>                                     | <b>0</b>               | <b>0.0000</b>  | <b>0</b>   | <b>0</b>    | <b>0</b>        | <b>0.0000</b>  | <b>0</b>   | <b>0.0000</b>                       | <b>0</b> | <b>0.0000</b>                         | <b>0</b> | <b>0.0000</b>                                       | <b>0</b>                       |
| <b>(c) Financial Institutions / Banks</b>                                  |                |            | <b>0</b>             | <b>0</b>                                | <b>0</b>                          | <b>0</b>                                     | <b>0</b>               | <b>0.0000</b>  | <b>0</b>   | <b>0</b>    | <b>0</b>        | <b>0.0000</b>  | <b>0</b>   | <b>0.0000</b>                       | <b>0</b> | <b>0.0000</b>                         | <b>0</b> | <b>0.0000</b>                                       | <b>0</b>                       |
| <b>(d) Any Other (Specify)</b>   |                |            | <b>6</b>             | <b>23093114</b>                         | <b>0</b>                          | <b>0</b>                                     | <b>23093114</b>        | <b>60.5513</b>   | <b>23093114</b>  | <b>0</b>    | <b>23093114</b> | <b>60.5513</b>   | <b>0</b>   | <b>60.5513</b>                      | <b>0</b> | <b>0.0000</b>                         | <b>0</b> | <b>0.0000</b>                                       | <b>23093114</b>                |
| <b>Bodies Corporate</b>  |                |            | <b>6</b>             | <b>23093114</b>                         | <b>0</b>                          | <b>0</b>                                     | <b>23093114</b>        | <b>60.5513</b>   | <b>23093114</b>  | <b>0</b>    | <b>23093114</b> | <b>60.5513</b>   | <b>0</b>   | <b>60.5513</b>                      | <b>0</b> | <b>0.0000</b>                         | <b>0</b> | <b>0.0000</b>                                       | <b>23093114</b>                |
| Uttam Adlakha & Sons Holdings Private Limited                              | Promoter Group | AAACG0405E | 1                    | 16301224                                | 0                                 | 0  | 16301224               | 42.7426  | 16301224   | 0           | 16301224        | 42.7426  | 0  | 42.7426                             | 0        | 0.0000                                | 0        | 0.0000  | 16301224                       |
| Lipi Boilers Private Limited   | Promoters      | AAACL1650L | 1                    | 3515000                                 | 0                                 | 0  | 3515000                | 9.2165   | 3515000  | 0           | 3515000         | 9.2165   | 0  | 9.2165                              | 0        | 0.0000                                | 0        | 0.0000  | 3515000                        |
| Uttam Industrial Engineering Private Limited                               | Promoters      | AAACU1074B | 1                    | 2750000                                 | 0                                 | 0  | 2750000                | 7.2106   | 2750000  | 0           | 2750000         | 7.2106   | 0  | 7.2106                              | 0        | 0.0000                                | 0        | 0.0000  | 2750000                        |
| New Castle Finance And Leasing Pvt Ltd                                     | Promoter Group | AAACN0386K | 1                    | 380650                                  | 0                                 | 0  | 380650                 | 0.9981   | 380650   | 0           | 380650          | 0.9981   | 0  | 0.9981                              | 0        | 0.0000                                | 0        | 0.0000  | 380650                         |
| Shubham Sugars Limited   | Promoter Group | AAICS3936L | 1                    | 145240                                  | 0                                 | 0  | 145240                 | 0.3808   | 145240   | 0           | 145240          | 0.3808   | 0  | 0.3808                              | 0        | 0.0000                                | 0        | 0.0000  | 145240                         |
| Uttam Sucrotech Limited  | Promoters      | AAACU4042K | 1                    | 1000                                    | 0                                 | 0  | 1000                   | 0.0026   | 1000   | 0           | 1000            | 0.0026   | 0  | 0.0026                              | 0        | 0.0000                                | 0        | 0.0000  | 1000                           |
| <b>Sub Total (A)(1)</b>  |                |            | <b>18</b>            | <b>28370553</b>                         | <b>0</b>                          | <b>0</b>                                     | <b>28370553</b>        | <b>74.3890</b>   | <b>28370553</b>  | <b>0</b>    | <b>28370553</b> | <b>74.3890</b>   | <b>0</b>   | <b>74.3890</b>                      | <b>0</b> | <b>0.0000</b>                         | <b>0</b> | <b>0.0000</b>                                       | <b>28370553</b>                |
| <b>2 Foreign</b>   |                |            |                      |   |                                   |  |                        |  |  |             |                 |  |  |                                     |          |                                       |          |   |                                |
| <b>(a) Individuals (Non-Resident Individuals / Foreign)</b>                |                |            |                      |   |                                   |  |                        |  |  |             |                 |  |  |                                     |          |                                       |          |   |                                |
| <b>(b) Government</b>  |                |            | <b>0</b>             | <b>0</b>                                | <b>0</b>                          | <b>0</b>                                     | <b>0</b>               | <b>0.0000</b>  | <b>0</b>   | <b>0</b>    | <b>0</b>        | <b>0.0000</b>  | <b>0</b>   | <b>0.0000</b>                       | <b>0</b> | <b>0.0000</b>                         | <b>0</b> | <b>0.0000</b>                                       | <b>0</b>                       |
| <b>(c) Institutions</b>  |                |            | <b>0</b>             | <b>0</b>                                | <b>0</b>                          | <b>0</b>                                     | <b>0</b>               | <b>0.0000</b>  | <b>0</b>   | <b>0</b>    | <b>0</b>        | <b>0.0000</b>  | <b>0</b>   | <b>0.0000</b>                       | <b>0</b> | <b>0.0000</b>                         | <b>0</b> | <b>0.0000</b>                                       | <b>0</b>                       |
| <b>(d) Foreign Portfolio Investor</b>                                      |                |            | <b>0</b>             | <b>0</b>                                | <b>0</b>                          | <b>0</b>                                     | <b>0</b>               | <b>0.0000</b>  | <b>0</b>   | <b>0</b>    | <b>0</b>        | <b>0.0000</b>  | <b>0</b>   | <b>0.0000</b>                       | <b>0</b> | <b>0.0000</b>                         | <b>0</b> | <b>0.0000</b>                                       | <b>0</b>                       |
| <b>(e) Any Other (Specify)</b>   |                |            | <b>0</b>             | <b>0</b>                                | <b>0</b>                          | <b>0</b>                                     | <b>0</b>               | <b>0.0000</b>  | <b>0</b>   | <b>0</b>    | <b>0</b>        | <b>0.0000</b>  | <b>0</b>   | <b>0.0000</b>                       | <b>0</b> | <b>0.0000</b>                         | <b>0</b> | <b>0.0000</b>                                       | <b>0</b>                       |
| <b>Sub Total (A)(2)</b>  |                |            | <b>0</b>             | <b>0</b>                                | <b>0</b>                          | <b>0</b>                                     | <b>0</b>               | <b>0.0000</b>  | <b>0</b>   | <b>0</b>    | <b>0</b>        | <b>0.0000</b>  | <b>0</b>   | <b>0.0000</b>                       | <b>0</b> | <b>0.0000</b>                         | <b>0</b> | <b>0.0000</b>                                       | <b>0</b>                       |
| <b>Total Shareholding Of Promoter And Promoter Group (A)=(A)(1)+(A)(2)</b> |                |            | <b>18</b>            | <b>28370553</b>                         | <b>0</b>                          | <b>0</b>                                     | <b>28370553</b>        | <b>74.3890</b>   | <b>28370553</b>  | <b>0</b>    | <b>28370553</b> | <b>74.3890</b>   | <b>0</b>   | <b>74.3890</b>                      | <b>0</b> | <b>0.0000</b>                         | <b>0</b> | <b>0.0000</b>                                       | <b>28370553</b>                |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



**Uttam Sugar Mills Limited**

**Table II: - Statement showing shareholding pattern of the Public shareholder**

|          | Category & Name of the shareholders  | PAN  | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |       | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares          |         | Number of Shares pledged or otherwise encumbered |         | Number of equity shares held in dematerialised form | Sub-categorization of shares   |                                   |                  |                   |
|----------|--|------|----------------------|---|-----------------------------------|--|------------------------|--|--|-------------|-------|--|---|-------------------------------------|---------|--|---------|---|--------------------------------|-----------------------------------|------------------|-------------------|
|          |  |      |                      |   |                                   |  |                        |  | No of Voting Rights                                      |             |       |  |   | Total as a % of Total Voting Rights | No. (a) | As a % of total Shares held(b)                   | No. (a) |   | As a % of total Shares held(b) | Shareholding(No. of shares) under |                  |                   |
|          |  |      |                      |   |                                   |  |                        |  | Class eg: X  | Class eg: y | Total |  |   |                                     |         |  |         |   |                                | Sub-category(i)                   | Sub-category(ii) | Sub-category(iii) |
|          |  |      |                      |   |                                   |  |                        |  |  |             |       |  |   |                                     |         |  |         |   |                                |                                   |                  |                   |
|          | (I)  | (II) | (III)                | (IV)                                    | (V)                               | (VI)   | (VII) = (IV)+(V)+(VI)  | (VIII) As a % of (A+B+C2)                                      | (IX)   |             |       | (X)  | (XI)= (VII)+(X) As a % of (A+B+C2)  | (XII)                               | (XIII)  | (XIV)  | (XV)    |   |                                |                                   |                  |                   |
| <b>1</b> | <b>Institutions (Domestic)</b>   |      |                      |   |                                   |  |                        |  |  |             |       |  |   |                                     |         |  |         |   |                                |                                   |                  |                   |
| (a)      | Mutual Fund  |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
| (b)      | Venture Capital Funds  |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
| (c)      | Alternate Investment Funds   |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
| (d)      | Banks  |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
| (e)      | Insurance Companies  |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
| (f)      | Provident Funds/ Pension Funds   |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
| (G)      | Asset Reconstruction Companies   |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
| (h)      | Sovereign Wealth Funds   |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
| (i)      | NBFCs registered with RBI  |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
| (j)      | Other Financial Institutions   |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
| (k)      | Any Other (Specify)  |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
|          | Sub Total (B)(1)   |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
| <b>2</b> | <b>Institutions (Foreign)</b>  |      |                      |   |                                   |  |                        |  |  |             |       |  |   |                                     |         |  |         |   |                                |                                   |                  |                   |
| (a)      | Foreign Direct Investment  |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
| (b)      | Foreign Venture Capital Investors  |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
| (c)      | Sovereign Wealth Funds   |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
| (d)      | Foreign Portfolio Investors Category I   |      | 5                    | 16557                                   | 0                                 | 0  | 16557                  | 0.0434   | 16557  | 0           | 16557 | 0.0434   | 0   | 0.0434                              | 0       | 0.0000   | NA      | NA  | 16557                          | 0                                 | 0                | 0                 |
| (e)      | Foreign Portfolio Investors Category II  |      | 2                    | 22116                                   | 0                                 | 0  | 22116                  | 0.0580   | 22116  | 0           | 22116 | 0.0580   | 0   | 0.0580                              | 0       | 0.0000   | NA      | NA  | 22116                          | 0                                 | 0                | 0                 |
| (f)      | Overseas Depositories(holding DRs) (balancing figure)  |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
| (g)      | Any Other (Specify)  |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
|          | Sub Total (B)(2)   |      | 7                    | 38673                                   | 0                                 | 0  | 38673                  | 0.1014   | 38673  | 0           | 38673 | 0.1014   | 0   | 0.1014                              | 0       | 0.0000   | NA      | NA  | 38673                          | 0                                 | 0                | 0                 |
| <b>3</b> | <b>Central Government/ State Government(s)</b>   |      |                      |   |                                   |  |                        |  |  |             |       |  |   |                                     |         |  |         |   |                                |                                   |                  |                   |
| (a)      | Central Government / President of India  |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
| (b)      | State Government / Governor  |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
| (C)      | Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |
|          | Sub Total (B)(3)   |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0     | 0.0000   | 0   | 0.0000                              | 0       | 0.0000   | NA      | NA  | 0                              |                                   |                  |                   |



|     |   |            |       |         |   |   |         |         |         |   |         |         |   |         |   |        |    |    |         |   |   |   |
|-----|---|------------|-------|---------|---|---|---------|---------|---------|---|---------|---------|---|---------|---|--------|----|----|---------|---|---|---|
| 4   | Non-Institutions  |            |       | 0       | 0 | 0 | 0       | 0.0000  | 0       | 0 | 0       | 0.0000  | 0 | 0.0000  | 0 | 0.0000 | NA | NA | 0       |   |   |   |
| (a) | Associate companies / Subsidiaries  |            | 0     | 0       | 0 | 0 | 0       | 0.0000  | 0       | 0 | 0       | 0.0000  | 0 | 0.0000  | 0 | 0.0000 | NA | NA | 0       |   |   |   |
| (b) | Directors and their relatives (excluding Independent Directors and nominee Directors)   |            | 0     | 0       | 0 | 0 | 0       | 0.0000  | 0       | 0 | 0       | 0.0000  | 0 | 0.0000  | 0 | 0.0000 | NA | NA | 0       |   |   |   |
| (C) | Key Managerial Personnel  |            | 0     | 0       | 0 | 0 | 0       | 0.0000  | 0       | 0 | 0       | 0.0000  | 0 | 0.0000  | 0 | 0.0000 | NA | NA | 0       |   |   |   |
| (D) | Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)     |            | 0     | 0       | 0 | 0 | 0       | 0.0000  | 0       | 0 | 0       | 0.0000  | 0 | 0.0000  | 0 | 0.0000 | NA | NA | 0       |   |   |   |
| (E) | Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust' |            | 0     | 0       | 0 | 0 | 0       | 0.0000  | 0       | 0 | 0       | 0.0000  | 0 | 0.0000  | 0 | 0.0000 | NA | NA | 0       |   |   |   |
| (f) | Investor Education and Protection Fund (IEPF)   |            | 0     | 0       | 0 | 0 | 0       | 0.0000  | 0       | 0 | 0       | 0.0000  | 0 | 0.0000  | 0 | 0.0000 | NA | NA | 0       |   |   |   |
| (g) | i. Resident Individual holding nominal share capital up to Rs. 2 lakhs.   |            | 30663 | 5266968 | 0 | 0 | 5266968 | 13.8102 | 5266968 | 0 | 5266968 | 13.8102 | 0 | 13.8102 | 0 | 0.0000 | NA | NA | 5262300 | 0 | 0 | 0 |
| (h) | ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs.   |            | 33    | 3493711 | 0 | 0 | 3493711 | 9.1607  | 3493711 | 0 | 3493711 | 9.1607  | 0 | 9.1607  | 0 | 0.0000 | NA | NA | 3356961 | 0 | 0 | 0 |
|     | Anil Kumar Goel   | AAJPG2552Q |       | 1480000 | 0 | 0 | 1480000 | 3.8806  | 1480000 | 0 | 1480000 | 3.8806  | 0 | 3.8806  | 0 | 0.0000 | NA | NA | 1480000 |   |   |   |
|     | Seema Goel  | AHAPG8015A |       | 700000  | 0 | 0 | 700000  | 1.8354  | 700000  | 0 | 700000  | 1.8354  | 0 | 1.8354  | 0 | 0.0000 | NA | NA | 700000  |   |   |   |
| (i) | Non Resident Indians (NRIs)   |            | 339   | 189257  | 0 | 0 | 189257  | 0.4962  | 189257  | 0 | 189257  | 0.4962  | 0 | 0.4962  | 0 | 0.0000 | NA | NA | 189257  | 0 | 0 | 0 |
| (j) | Foreign Nationals   |            | 0     | 0       | 0 | 0 | 0       | 0.0000  | 0       | 0 | 0       | 0.0000  | 0 | 0.0000  | 0 | 0.0000 | NA | NA | 0       |   |   |   |
| (k) | Foreign Companies   |            | 0     | 0       | 0 | 0 | 0       | 0.0000  | 0       | 0 | 0       | 0.0000  | 0 | 0.0000  | 0 | 0.0000 | NA | NA | 0       |   |   |   |
| (l) | Bodies Corporate  |            | 162   | 386185  | 0 | 0 | 386185  | 1.0126  | 386185  | 0 | 386185  | 1.0126  | 0 | 1.0126  | 0 | 0.0000 | NA | NA | 386185  | 0 | 0 | 0 |
| (m) | Any Other (Specify)   |            | 658   | 392773  | 0 | 0 | 392773  | 1.0299  | 392773  | 0 | 392773  | 1.0299  | 0 | 1.0299  | 0 | 0.0000 | NA | NA | 392773  | 0 | 0 | 0 |
|     | Body Corp-Ltd Liability Partnership   |            | 11    | 10865   | 0 | 0 | 10865   | 0.0285  | 10865   | 0 | 10865   | 0.0285  | 0 | 0.0285  | 0 | 0.0000 | NA | NA | 10865   | 0 | 0 | 0 |
|     | Hindu Undivided Family  |            | 641   | 379689  | 0 | 0 | 379689  | 0.9956  | 379689  | 0 | 379689  | 0.9956  | 0 | 0.9956  | 0 | 0.0000 | NA | NA | 379689  | 0 | 0 | 0 |
|     | Clearing Member   |            | 6     | 2219    | 0 | 0 | 2219    | 0.0058  | 2219    | 0 | 2219    | 0.0058  | 0 | 0.0058  | 0 | 0.0000 | NA | NA | 2219    | 0 | 0 | 0 |
|     | Sub Total (B)(4)  |            | 31855 | 972889  | 0 | 0 | 972889  | 25.5096 | 972889  | 0 | 972889  | 25.509  | 0 | 25.5096 | 0 | 0.0000 | NA | NA | 9587476 | 0 | 0 | 0 |
|     | Total Public Shareholding (B)=  |            |       | 976756  |   |   |         |         |         |   |         | 25.611  |   |         |   |        |    |    |         |   |   |   |
|     | (B)(1)+(B)(2)+(B)(3)+b(4)   |            | 31862 | 976756  | 0 | 0 | 976756  | 25.6110 | 976756  | 0 | 976756  | 25.6110 | 0 | 25.6110 | 0 | 0.0000 | NA | NA | 9626149 | 0 | 0 | 0 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

| No. of shareholders | No. of Shares | % |
|---------------------|---------------|---|
| 0                   |               |   |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

| No. of shareholders | No. of |
|---------------------|--------|
| 0                   | 0      |

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII)is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be
- (5) Sub-categorization of shares under column no.(XV) will be based on shareholding(no. of shares)under the following sub-categories:
  - (i) Shareholder who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative(i.e. Director)on the board of the listed entity.
  - (ii) Shareholder who have entered into shareholder agreement with the listed entity.
  - (iii) Shareholders acting as persons in concert with promoters.

GENERATED ON :04/10/2024

NSDL : 30/09/2024

CDSL :30/09/2024



**Uttam Sugar Mills Limited**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

| Category & Name of the shareholders   | PAN  | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |             |                         | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) | Number of Locked in shares |                                | Number of Shares pledged or otherwise encumbered |                                | Number of equity shares held in dematerialised form |       |
|---|------|----------------------|---|-----------------------------------|--|------------------------|--|--|-------------|-------------------------|--|---|----------------------------|--------------------------------|--|--------------------------------|---|-------|
|   |      |                      |   |                                   |  |                        |  | No of Voting Rights                                      |             | Total as a % of (A+B+C) |  |   | No. (a)                    | As a % of total Shares held(b) | No. (a)  | As a % of total Shares held(b) |   |       |
|   |      |                      |   |                                   |  |                        |  | Class eg: X  | Class eg: y |                         |  |   |                            |                                |  |                                |   | Total |
| (i)   | (ii) | (iii)                | (iv)                                    | (v)                               | (vi)   | (vii) = (iv)+(v)+(vi)  | (viii) As a % of (A+B+C2)                                      | (ix)   |             |                         | (x)  | (xi) = (vii)+(x) As a % of (A+B+C2)   | (xii)                      | (xiii)                         |  | (xiv)                          |   |       |
| 1 Custodian/DR Holder   |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0                       | 0.0000   | 0   | 0.0000                     | 0                              | 0.0000   | NA                             | NA  | 0     |
| 2 Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021 |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0                       | 0.0000   | 0   | 0.0000                     | 0                              | 0.0000   | NA                             | NA  | 0     |
| Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)  |      | 0                    | 0                                       | 0                                 | 0  | 0                      | 0.0000   | 0  | 0           | 0                       | 0.0000   | 0   | 0.0000                     | 0                              | 0.0000   | NA                             | NA  | 0     |

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no.(XIII) is not applicable in the above format.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

GENERATED ON :04/10/2024

NSDL : 30/09/2024

CDSL :30/09/2024



**Uttam Sugar Mills Limited**

**Table V - Significant Beneficial Owners**

| Sr. No | Details of the significant beneficial owner (I) |            |             | Details of the registered owner (II)          |            |             | Details of Holding/exercise of right of the SBO in the reporting Company, Whether Direct or Indirect*: (III) |               |  |                     |                                  | Date of creation / acquisition of significant beneficial interest (IV) |
|--------|---|------------|-------------|---|------------|-------------|--|---------------|--|---------------------|----------------------------------|--|
|        | Name  | PAN        | Nationality | Name  | PAN        | Nationality | Whether by Virtue of:  |               |  |                     |                                  |  |
|        |   |            |             |   |            |             | Shares   | Voting Rights | Rights on Distributable Dividend or any other distribution | Exercise of Control | Exercise of Significat Influence |  |
| 1      | RAJ KUMAR ADLAKHA                               | AJZPK7896C | Indian      | RAJ KUMAR ADLAKHA                             | AJZPK7896C | INDIAN      | 5.59   | 5.59          | 5.59   | No                  | No                               | 17-11-2000   |
|        | RAJ KUMAR ADLAKHA                               | AJZPK7896C | Indian      | LIPI BOILERS PRIVATE LIMITED                  | AAACL1650L | INDIAN      | 9.22   | 9.22          | 9.22   | No                  | No                               | 17-11-2000   |
|        | RAJ KUMAR ADLAKHA                               | AJZPK7896C | Indian      | Raj Kumar Adlakha Huf                         | AAGHR4573R | INDIAN      | 0.01   | 0.01          | 0.01   | No                  | No                               | 17-11-2000   |
|        | RAJ KUMAR ADLAKHA                               | AJZPK7896C | Indian      | UTTAM ADLAKHA & SONS HOLDINGS PRIVATE LIMITED | AAACG0405E | INDIAN      | 42.74  | 42.74         | 42.74  | No                  | No                               | 17-11-2000   |
|        | RAJ KUMAR ADLAKHA                               | AJZPK7896C | Indian      | SHUBHAM SUGARS LTD.                           | AAICS3936L | INDIAN      | 0.38   | 0.38          | 0.38   | No                  | No                               | 17-11-2000   |
| 2      | RANJAN ADLAKHA                                  | AAEPA8800E | Indian      | RANJAN ADLAKHA                                | AAEPA8800E | INDIAN      | 3.91   | 3.91          | 3.91   | No                  | No                               | 17-11-2000   |
|        | RANJAN ADLAKHA                                  | AAEPA8800E | Indian      | UTTAM INDUSTRIAL ENGINEERING PVT. LTD.        | AAACU1074B | INDIAN      | 7.21   | 7.21          | 7.21   | No                  | No                               | 17-11-2000   |

DA



## Uttam Sugar Mills Limited

Table VI - Statement showing foreign ownership limits

| Particular                            | Approved limits (%) | Limits utilized (%) |
|---------------------------------------|---------------------|---------------------|
| As on shareholding date               | 100.00              | 0.60                |
| As on the end of previous 1st quarter | 100.00              | 0.50                |
| As on the end of previous 2nd quarter | 100.00              | 0.44                |
| As on the end of previous 3rd quarter | 100.00              | 0.53                |
| As on the end of previous 4th quarter | 100.00              | 0.59                |

**Notes :-**

1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities

2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.

